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Company In Depth Fundamentals - Profile

Ticker: [PCE US EQUITY](#)

Virgin Galactic Holdings Inc (New York: SPCE, Currency: USD)

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Website	www.virinalgalactic.com
Number of Employees	823
Ticker:	SPCE US

166 N Roadrunner Parkway Suite 1C Las Cruces, NM 88011 United States
 Phone : 1-661-824-6690
 Fax : --

↓ **8.71** -0.29 (-3.17%)

FECHA: 07/02/2022

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	8.71	Market Cap (MM)	2,246.0
Open	8.90	Shares Out. (MM)	258.0
Previous Close	8.99	Float %	74.1%
Change	0.53	Shares sold short (MM)	32,540,466.0
Change %	6.26	Dividend Yield %	--
Day High/Day Low	9.0 / 8.7	Diluted EPS Excl. XO	-1.6
52 Wk High/52 Wk low	60.7 / 7.6	P / Diluted EPS Before XO	--
Volume (MM)	4.64	Beta	1.81
Avg. Vol - 3 mo (MM)	14.04		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	3.2	Cash & ST Invest.	666
EBIT - LTM	-312.6	Total Assets	804.0
EBITDA - LTM	-295.6	Total Debt	27.5
Net Income - LTM	-346.1	Total Liabilities	141.5
Total Enterprise Value	1,281	Total Equity	662.5
TEV/ Total Revenue	1,760.9 x	Cash from Operations - LTM	-235.7
TEV/ EBITDA	--	Cash From Investing - LTM	-292.1
		Cash from Financing -LTM	493.7

Company Notes	
	A loss of \$19.883 from Restructuring A loss of \$10.000 from Other One Time Items A gain of \$-1.156 from Sale of Investments
2014 Q4	GAAP Net Income includes: (in millions, pre-tax): a loss of \$19.385 from Restructuring a gain of \$0.343 from Investments
2014 Q3	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$0.201 from Restructuring A gain of \$0.669 from Sale of Investments
2014 Q2	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$0.366 from Restructuring A gain of \$0.553 from Sale of Investments
2014 Q1	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$0.663 from Restructuring A loss of \$0.409 from Sale of Investments
2013 A1	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$26.497 from Restructuring A loss of \$4.015 from Sale of Investments

Key Board Members		
Name	Title	Organization
Craig S Kreeger	Board Member	Virgin Galactic Holdings Inc
	Board Member	Virgin Atlantic Airways Ltd
	Board Member	Mass Luminosity Inc
Wanda M Austin	Board Member	Virgin Galactic Holdings Inc
	Trustee	University Of Southern Califor
	Board Member	Amgen Inc
	Board Member	Chevron Usa Inc
	Trustee	University Of Southern Califor
	Board Member	Chevron Technology Ventures
	Board Member	Amgen Ventures Llc
Wayne Gilbert West "Gil"	Chief Operating Officer	Cruise Automation Inc
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Wheels Up Llc
George N Mattson	Executive Partner	Comvest Group Inc
	Partner	Comvest Venture Partners Lp
	Co-Founder	Nextgen Acquisition Corp
	Co-Founder	Virgin Orbit Holdings Inc
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Delta Air Lines Inc
Tina Westby Jonas	Senior Vice President	Optum Health
	Board Member	Virgin Galactic Holdings Inc
	Board Member	Serco Inc
	Board Member	Centrus Energy Corp
	Board Member	Airbus Defense & Space Inc
	Trustee	Aerospace Corp
	Board Member	Lasermx Inc
Chamath Palihapitiya	Owner	Golden State Warriors
	Founder	Mymusicchannel
	Ceo/Co-Founder	Social+Capital Partnership

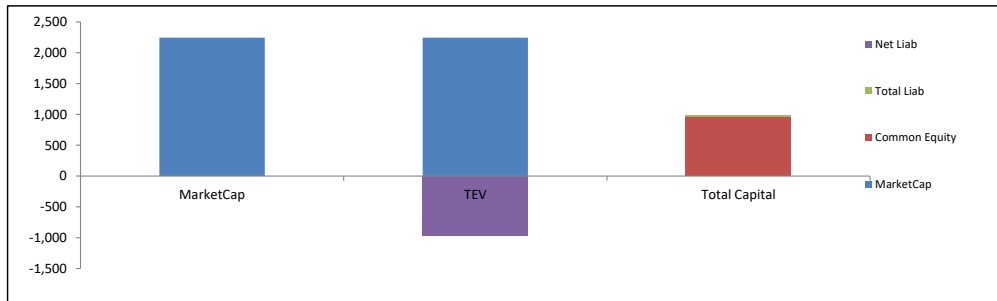
Ticker: SPCE US EQUITY
 Period Type: **Annuals**

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

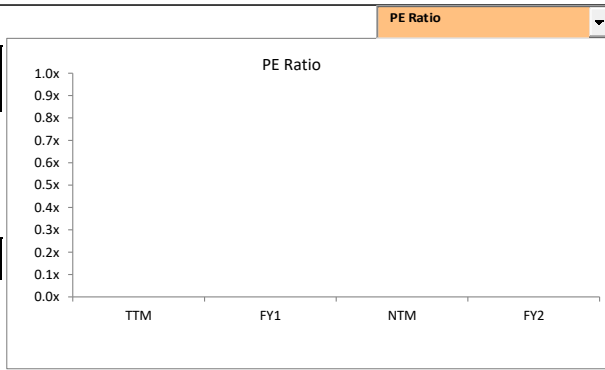
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
				Actuals			LTM			Estimates	
For the Fiscal Period Ending				31/12/2017	31/12/2018	31/12/2019	30/09/2021	30/09/2021	31/12/2021	31/12/2022	31/12/2023
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	--	--	--	0	2.8	3.8	0.2	3.2	0.9	0.9	0.9
<i>Growth Over Prior Year</i>	--	--	--	--	--	32.7%	(93.7%)	310.8%	--	--	03/07/2021
Gross Profit	--	--	--	0	1.6	1.8	0.1	2.9	--	--	--
<i>Margin %</i>	--	--	--	--	57.8%	47.0%	27.3%	91.4%	--	--	--
EBITDA	--	--	--	(161.4)	(202.0)	(260.4)	(295.6)	(82.0)	(82.0)	(82.0)	(82.0)
<i>Margin %</i>	--	--	--	--	(5,664.4%)	(5,343.0%)	(109,402.5%)	(9,382.1%)	(8,740.6%)	(8,740.6%)	(8,740.6%)
EBIT	--	--	--	(0.6)	(167.2)	(213.3)	(275.3)	(312.6)	(87.4)	(87.4)	(87.4)
<i>Margin %</i>	--	--	--	--	(5,868.2%)	(5,640.4%)	(115,665.5%)	(9,919.7%)	(9,312.4%)	(9,312.4%)	(9,312.4%)
Earnings from Cont. Ops.	--	--	--	1.3	(138.1)	(210.9)	(273.0)	(346.1)	--	--	--
<i>Margin %</i>	--	--	--	--	(4,848.7%)	(5,578.8%)	(114,720.6%)	(10,984.4%)	--	--	--
Net Income	--	--	--	1.3	(138.1)	(210.9)	(273.0)	(346.1)	(89.8)	(89.8)	(89.8)
<i>Margin %</i>	--	--	--	--	(4,848.7%)	(5,578.8%)	(114,720.6%)	(10,984.4%)	(9,572.5%)	(9,572.5%)	(9,572.5%)
Diluted EPS Excl. Extra Items	--	--	--	(0.0)	(0.7)	(1.1)	(1.3)	(1.6)	(0.3)	(0.3)	(0.3)
<i>Growth Over Prior Year</i>	--	--	--	--	(1,675.0%)	(53.5%)	(14.7%)	(75.2%)	(11.6%)	(11.6%)	(11.6%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	8.70
Shares Out.	258.01
Market Capitalization (USD)	2,244.70
- Cash & Short Term Investments	988.70
+ Total Debt	25.22
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	1,281.22
Book Value of Common Equity	969.93
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	25.22
= Total Capital	995.15



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2021	30/09/2021	30/09/2021	30/09/2021	30/09/2021
TEV/Total Revenue	20860.6x	1760.9x	3136.7x	3136.7x	3136.7x
TEV/EBITDA	--	--	--	--	--
TEV/EBIT	--	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	8.5x	6.7x	2.6x	2.6x	2.6x
Price/Tang BV	8.5x	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	2.3x	2.6x	2.6x	2.6x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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SPCE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Income Statement												
Income Sheet as of:												
Currency	USD	USD	USD	USD	USD	USD	USD	31/12/2017	31/12/2018	31/12/2019	31/12/2020	USD
Revenue	-	-	-	-	-	-	-	-	2.85	3.78	0.24	-
Other Revenue	-	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	-	-	-	-	-	-	-	-	2.85	3.78	0.24	-
Cost Of Goods Sold	-	-	-	-	-	-	-	-	1.20	2.00	0.17	-
Gross Profit	-	-	-	-	-	-	-	-	1.65	1.78	0.07	-
Selling General & Admin Exp.	-	-	-	-	-	-	-	-	50.90	82.17	116.59	-
R & D Exp.	-	-	-	-	-	-	-	-	117.93	132.87	158.76	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	0.61	-	-	-	-
Operating Expense., Total	-	-	-	-	-	-	-	0.61	168.83	215.04	275.35	-
Operating Income	-	-	-	-	-	-	-	(0.61)	(167.19)	(213.26)	(275.28)	-
Interest Expense	-	-	-	-	-	-	-	-	0.01	0.04	0.04	-
Interest Income	-	-	-	-	-	-	-	2.08	0.63	2.30	2.28	-
Net Interest Exp.	-	-	-	-	-	-	-	(2.08)	(0.62)	(2.26)	(2.24)	-
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	-	0.14	(28.60)	(0.09)	(0.11)	-
EBT Excl. Unusual Items	-	-	-	-	-	-	-	1.33	(137.97)	(210.91)	(272.93)	-
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	0.03	(0.04)	0.10	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	(0.05)	0.08	(0.19)	-
EBT Incl. Unusual Items	-	-	-	-	-	-	-	1.33	(137.99)	(210.87)	(273.03)	-
Income Tax Expense	-	-	-	-	-	-	-	-	0.15	0.06	0.01	-
Earnings from Cont. Ops.	-	-	-	-	-	-	-	1.33	(138.14)	(210.94)	(273.04)	-
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-	-
Net Income	-	-	-	-	-	-	-	1.33	(138.14)	(210.94)	(273.04)	-
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	1.86	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	-	-	-	(0.53)	(138.14)	(210.94)	(273.04)	-
Abnormal Losses (Gains)	-	-	-	-	-	-	-	0.14	0.03	(0.04)	0.79	-
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	(0.05)	(0.01)	0.01	(0.17)	-
NI to Common Excl. Extra Items	-	-	-	-	-	-	-	(0.44)	(138.12)	(210.97)	(272.41)	-
Per Share Items	-	-	-	-	-	-	-	-	-	-	-	-
Basic EPS	-	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(1.25)	-
Basic EPS Excl. Extra Items	-	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(1.25)	-
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	-	14.65	193.66	194.38	219.11	-
Diluted EPS	-	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(1.25)	-
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	-	(0.04)	(0.71)	(1.09)	(1.25)	-
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	-	14.65	193.66	194.38	219.11	-
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	(1.09)	(1.25)	-
Normalized Diluted EPS	-	-	-	-	-	-	-	(0.03)	(0.71)	(1.09)	(1.25)	-
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items	-	-	-	-	-	-	-	-	-	-	-	-
EBITA	-	-	-	-	-	-	-	-	(167.18)	(208.92)	(270.08)	-
EBIT	-	-	-	-	-	-	-	(0.61)	(167.19)	(213.26)	(275.28)	-
As Reported Total Revenue*	-	-	-	-	-	-	-	-	-	-	-	-
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	-	-	-	(138.12)	(210.97)	(272.41)	-
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items	-	-	-	-	-	-	-	-	-	-	-	-
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	2.54	30.32	-
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	2.54	30.32	-

Ticker:	SPCE US EQUITY
Period Type	Annuals

SPCE US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

Balance Sheet												
Balance Sheet as of:	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
ASSETS												
Cash And Equivalents	-	-	-	-	-	-	-	0.70	73.99	480.44	665.92	
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-	
Total Cash & ST Investments	-	-	-	-	-	-	-	0.70	73.99	480.44	665.92	
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	1.28	0.46	0.47	
Total Receivables	-	-	-	-	-	-	-	-	1.28	0.46	0.47	
Inventories	-	-	-	-	-	-	-	-	23.29	26.82	30.48	
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-	
Restricted Cash	-	-	-	-	-	-	-	-	7.38	12.28	13.03	
Other Current Assets	-	-	-	-	-	-	-	0.93	13.16	16.67	18.02	
Total Current Assets	-	-	-	-	-	-	-	1.63	119.10	536.67	727.93	
Net Property, Plant & Equipment	-	-	-	-	-	-	-	-	34.21	66.26	73.06	
Long-term Investments	-	-	-	-	-	-	-	691.94	-	-	-	
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-	
Other Long-Term Assets	-	-	-	-	-	-	-	-	2.73	2.62	3.00	
Total Assets	-	-	-	-	-	-	-	693.57	156.04	605.55	803.99	
LIABILITIES												
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	22.98	
Short-term Borrowings	-	-	-	-	-	-	-	-	0.06	2.40	2.83	
Accounts Payable	-	-	-	-	-	-	-	-	7.22	7.04	6.00	
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-	
Other Current Liabilities	-	-	-	-	-	-	-	0.36	99.05	106.41	83.21	
Total Current Liabilities	-	-	-	-	-	-	-	0.36	106.32	115.85	115.02	
Long-Term Debt	-	-	-	-	-	-	-	-	-	22.14	24.69	
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	24.15	8.16	-	-	
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-	1.76	
Total Liabilities	-	-	-	-	-	-	-	24.51	114.48	137.99	141.47	
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-	
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-	
Minority Interest	-	-	-	-	-	-	-	-	-	-	-	
Additional Paid In Capital	-	-	-	-	-	-	-	3.67	-	589.18	1,057.23	
Retained Earnings	-	-	-	-	-	-	-	1.33	-	(121.68)	(394.71)	
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-	
Comprehensive Inc. and Other	-	-	-	-	-	-	-	664.06	41.56	0.06	0.00	
Total Common Equity	-	-	-	-	-	-	-	669.06	41.56	467.56	662.52	
Total Equity	-	-	-	-	-	-	-	669.06	41.56	467.56	662.52	
Total Liabilities And Equity	-	-	-	-	-	-	-	693.57	156.04	605.55	803.99	
Supplemental Items												
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	20.03	-	196.00	236.12	
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	20.03	-	196.00	236.12	
Book Value/Share	-	-	-	-	-	-	-	33.40	-	2.39	2.81	
Tangible Book Value	-	-	-	-	-	-	-	669.06	-	467.56	662.52	
Tangible Book Value/Share	-	-	-	-	-	-	-	33.40	-	2.39	2.81	
Total Debt	-	-	-	-	-	-	-	-	0.06	24.54	27.52	
Net Debt	-	-	-	-	-	-	-	(692.64)	(73.93)	(455.90)	(638.40)	
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-	
Inventories Method	--	--	--	--	--	--	--	--	--	--	--	
Raw Materials in Inventory	-	-	-	-	-	-	-	-	20.94	22.58	30.48	
Work in Progress Inventory	-	-	-	-	-	-	-	-	2.35	4.24	-	
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-	
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-	
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-	
Full Time Employees	-	-	-	-	-	-	-	5.00	5.00	721.00	823.00	

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Sort: **Ascend**
 Consolidated: **Yes**

Accounting: **Mixed**

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Multiples									31/12/2017	31/12/2018	31/12/2019	31/12/2020
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	--	--	478.2x	20860.6x
	Average	--	--	--	--	--	--	--	216.2x	290.6x	1052.0x	
	High	--	--	--	--	--	--	--	216.2x	769.3x	20683.0x	
	Low	--	--	--	--	--	--	--	216.2x	211.0x	422.6x	
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	Close	--	--	--	--	--	--	0.3x	--	4.8x	8.5x	
	Average	--	--	--	--	--	--	0.3x	0.3x	4.8x	8.2x	
	High	--	--	--	--	--	--	0.3x	0.3x	4.8x	15.7x	
	Low	--	--	--	--	--	--	0.3x	0.3x	4.8x	4.4x	
Price / Tangible Book Value	Close	--	--	--	--	--	--	0.3x	--	4.8x	8.5x	
	Average	--	--	--	--	--	--	0.3x	0.3x	4.8x	8.2x	
	High	--	--	--	--	--	--	0.3x	0.3x	4.8x	15.7x	
	Low	--	--	--	--	--	--	0.3x	0.3x	4.8x	4.4x	
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0

Ticker: SPCE US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

WACC	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD %	USD %	USD %	USD %	USD %
Equity					
Cost of Equity	12.7%	13.7%	14.9%	17.1%	18.1%
Weight of Equity	99.5%	99.5%	99.6%	99.8%	99.6%
+ Debt					
Cost of Debt	0.9%	1.1%	2.2%	1.9%	1.9%
Weight of Debt	0.5%	0.5%	0.4%	0.2%	0.4%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.6%	13.6%	14.9%	17.0%	18.1%

Capital Structure	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions % of Total	Millions % of Total	Millions % of Total	Millions % of Total	Millions % of Total
Hist Market Cap	4,500.2 99.5%	5,603.2 99.5%	7,267.7 99.6%	11,083.1 99.6%	6,512.2 99.6%
ST Borrowings	2.0 0.0%	2.8 0.1%	2.5 0.0%	2.1 0.0%	1.8 0.0%
LT Borrowings	20.8 0.5%	24.7 0.4%	23.7 0.3%	23.7 0.2%	23.4 0.4%
Pref Equity	0.0 0.0%	0.0 0.0%	0.0 0.0%	0.0 0.0%	0.0 0.0%
Total Capital	4,523.1 100.0%	5,630.7 100.0%	7,293.9 100.0%	11,109.0 100.0%	6,537.4 100.0%

Debt Summary Data	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions % of Total	Millions % of Total	Millions % of Total	Millions % of Total	Millions % of Total
Total Commercial Paper	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	0.4 1.4%	--	--	--
General/Other Borrowings	22.8 100.0%	27.2 98.6%	26.2 100.0%	25.8 100.0%	25.2 100.0%
Total Principal Due	22.8 100.0%	27.5 100.0%	26.2 100.0%	25.8 100.0%	25.2 100.0%
Total Debt Outstanding	22.8	27.5	26.2	25.8	25.2

Additional Totals	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Net Cash & ST Investments	741.6 3248.5%	665.9 2419.4%	616.6 2355.9%	551.6 2134.9%	988.7 3919.7%
Net Debt	-718.7 -3148.5%	-638.4 -2319.4%	-590.5 -2255.9%	-525.8 -2034.9%	-963.5 -3819.7%
Total Short-Term Borrowings	2.0 8.7%	2.8 10.3%	2.5 9.4%	2.1 8.3%	1.8 7.2%
Curr. Port. of LT Debt/Cap. Leases	2.0 8.7%	2.5 9.2%	2.5 9.4%	2.1 8.3%	1.8 7.2%
Long-Term Debt (Incl. Cap. Leases)	20.8 91.3%	24.7 89.7%	23.7 90.6%	23.7 91.7%	23.4 92.8%
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Net Debt/EBITDA	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--
Operating Income/Total Debt	-3.4x	-2.7x	-3.1x	-2.9x	-3.3x
LTM FCF/Total Debt	-11.2x	-8.9x	-9.0x	-9.4x	-9.4x
LTM CFO/Total Debt	-10.3x	-8.3x	-8.4x	-9.0x	-9.2x
EBIT/Interest Expense	-8556.8x	-7431.7x	-11611.0x	-12316.3x	--
EBIT/Total Interest Expense	-8556.8x	-7431.7x	-11611.0x	-12316.3x	--
Degree of Financial Leverage	--	--	--	--	--
(EBITDA-CAPEX)/Interest Expense	-8560.2x	-7331.0x	-11138.1x	-11766.8x	--
EBITDA/Total Interest Expense	-8146.8x	-6977.0x	-11021.1x	-11628.8x	--

Debt Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule In Yr 1	--	0.3 50.0%	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	0.3 50.0%	--	--	--
Debt Schedule - Years 4 - 5	--	0.0 0.0%	--	--	--
Debt Schedule - Years 2 - 5	--	0.3 50.0%	--	--	--
Debt Schedule Beyond Yr 5	--	0.0 0.0%	--	--	--
Debt Schedule - Total Debt	--	0.6 100.0%	--	--	--

Capital Lease Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	0.1 34.6%	0.2 38.4%	0.2 41.8%	0.2 44.2%	0.0 13.1%
Capital Leases - Year 2	0.1 31.3%	0.1 31.2%	0.1 32.2%	0.1 33.5%	0.1 43.6%
Capital Leases - Year 3	0.1 23.2%	0.1 24.0%	0.1 24.2%	0.1 22.3%	0.1 33.8%
Capital Leases - Year 4	0.0 11.0%	0.0 6.5%	0.0 1.9%	0.0 0.0%	0.0 9.6%
Capital Leases - Year 5	0.0 0.0%	0.0 0.0%	0.0 0.0%	0.0 0.0%	0.0 0.0%
Capital Leases - Years 2 - 3	0.2 54.4%	0.2 55.2%	0.2 56.4%	0.2 55.8%	0.2 77.4%
Capital Leases - Years 4 - 5	0.0 11.0%	0.0 6.5%	0.0 1.9%	0.0 0.0%	0.0 9.6%
Capital Leases - Years 2 - 5	0.3 65.4%	0.3 61.6%	0.2 58.2%	0.2 55.8%	0.3 86.9%
Capital Leases Beyond Year 5	0.0 0.0%	0.0 0.0%	0.0 0.0%	0.0 0.0%	0.0 0.0%
Total Future Value of Capital Leases	0.4 100.0%	0.4 100.0%	0.4 100.0%	0.4 100.0%	0.3 100.0%
Present Value of ST Capital Leases	--	0.1	--	--	--
Present Value of LT Capital Leases	--	0.2	--	--	--

Operating Leases (Rental Expense) Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	4.6 10.1%	5.3 10.3%	5.3 10.5%	4.9 10.0%	1.3 2.8%
Rental Expense - Year 2	3.5 7.7%	4.1 7.8%	3.9 7.7%	4.0 8.1%	4.3 8.8%
Rental Expense - Year 3	3.2 7.1%	3.8 7.4%	3.8 7.6%	4.0 8.0%	4.0 8.2%
Rental Expense - Year 4	3.2 7.1%	3.8 7.4%	3.8 7.6%	3.9 7.8%	4.0 8.2%
Rental Expense - Year 5	3.2 7.1%	3.8 7.4%	3.8 7.6%	3.8 7.7%	3.8 7.9%
Rental Expense - Years 2 - 3	6.8 14.9%	7.9 15.3%	7.7 15.2%	8.0 16.1%	8.2 17.1%
Rental Expense - Years 4 - 5	6.5 14.2%	7.7 14.8%	7.7 15.1%	7.7 15.6%	7.8 16.2%
Rental Expense - Years 2 - 5	13.2 29.1%	15.6 30.1%	15.4 30.4%	15.7 31.7%	16.0 33.2%
Rental Expense Beyond Year 5	27.7 60.8%	30.8 59.6%	29.9 59.1%	28.9 58.4%	30.9 64.0%
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	45.5 100.0%	51.7 100.0%	50.6 100.0%	49.6 100.0%	48.2 100.0%

Contractual Obligation Schedule	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	5.8 11.0%	--	--	--
Contractual Obligations - Years 2-3	--	8.4 16.0%	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	7.7 14.6%	--	--	--
Contractual Obligations - Beyond Year 5	--	30.8 58.5%	--	--	--
Total Contractual Obligations	--	52.7 100.0%	--	--	--

Purchase Obligations	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Ave. Interest Rate - Lone-term Debt	--	--	--	--	--

Ticker: SPCE US EQUITY SPCE US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Virgin Galactic Holdings Inc

Sector: Industrial Industry: Industria aeronáutica y de de Sub-Industry: Industria aeronáutica y de de

REVENUE											
Revenue by Product											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Revenue								-	2.85	3.78	0.24
Travel Services	0.24	0.24	0.24	0.24	0.24	0.24	0.24	-	2.85	3.78	0.24
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	--	--	--	--	--	--	--	31/12/2017	31/12/2018	31/12/2019	31/12/2020
Revenue								-	2.85	3.78	0.24
United States & United Kingdom	0.24	0.24	0.24	0.24	0.24	0.24	0.24	-	2.85	3.78	0.24
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#/NA Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

